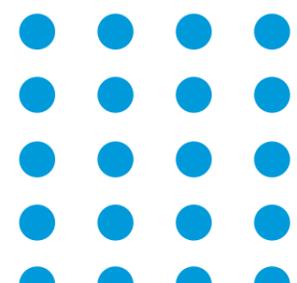


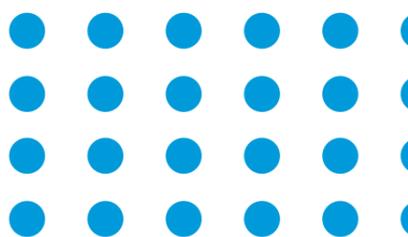


# NAVIGATING CHINA- MEXICO TRADE SHIFTS

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# Risk Map 2025-2026

## What Chinese Investors Should Watch Next

-  Mexico's new tariff package on Asian imports (pending scope and timeline).
-  Rising anti-dumping investigations and trade-defense actions.
-  USMCA 2026 review could reshape Rules of Origin and regional integration.
-  Auto OEM projects from China face new political and regulatory scrutiny.





## Xu Yu

Sr. Advisor & China Strategist

- Cross-Border Manufacturing Investment
- Project Management
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- Management Consulting
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- +16 Years in Global Operations

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